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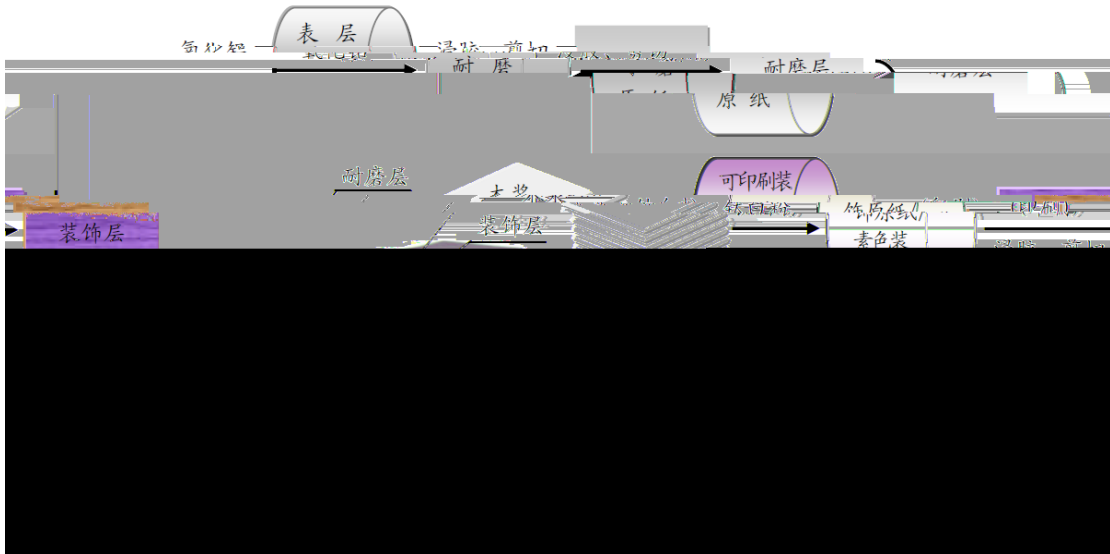
..... 28

..... 29

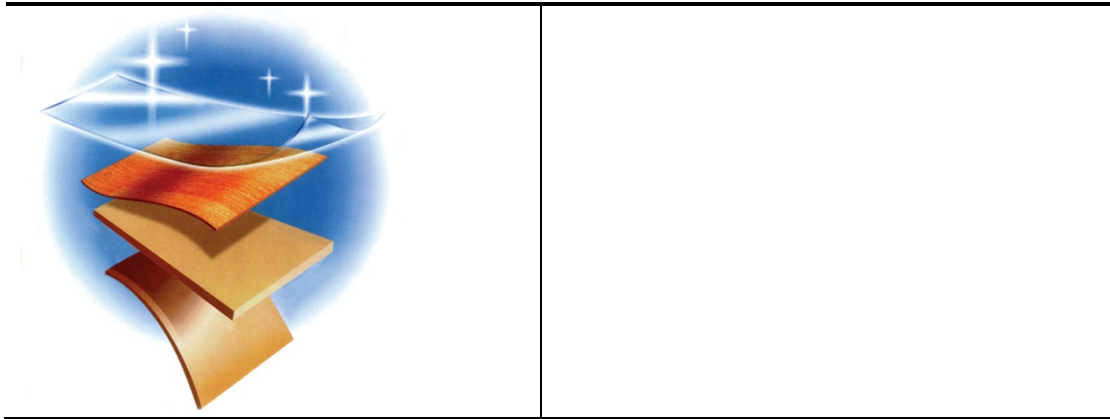
..... 29

..... 29

	Qifeng New Material Co., Ltd.
	49,468.5819
	2001 6 25
	22
	002521
	0533-7785585



	<p><math>Al_2O_3</math></p>



360

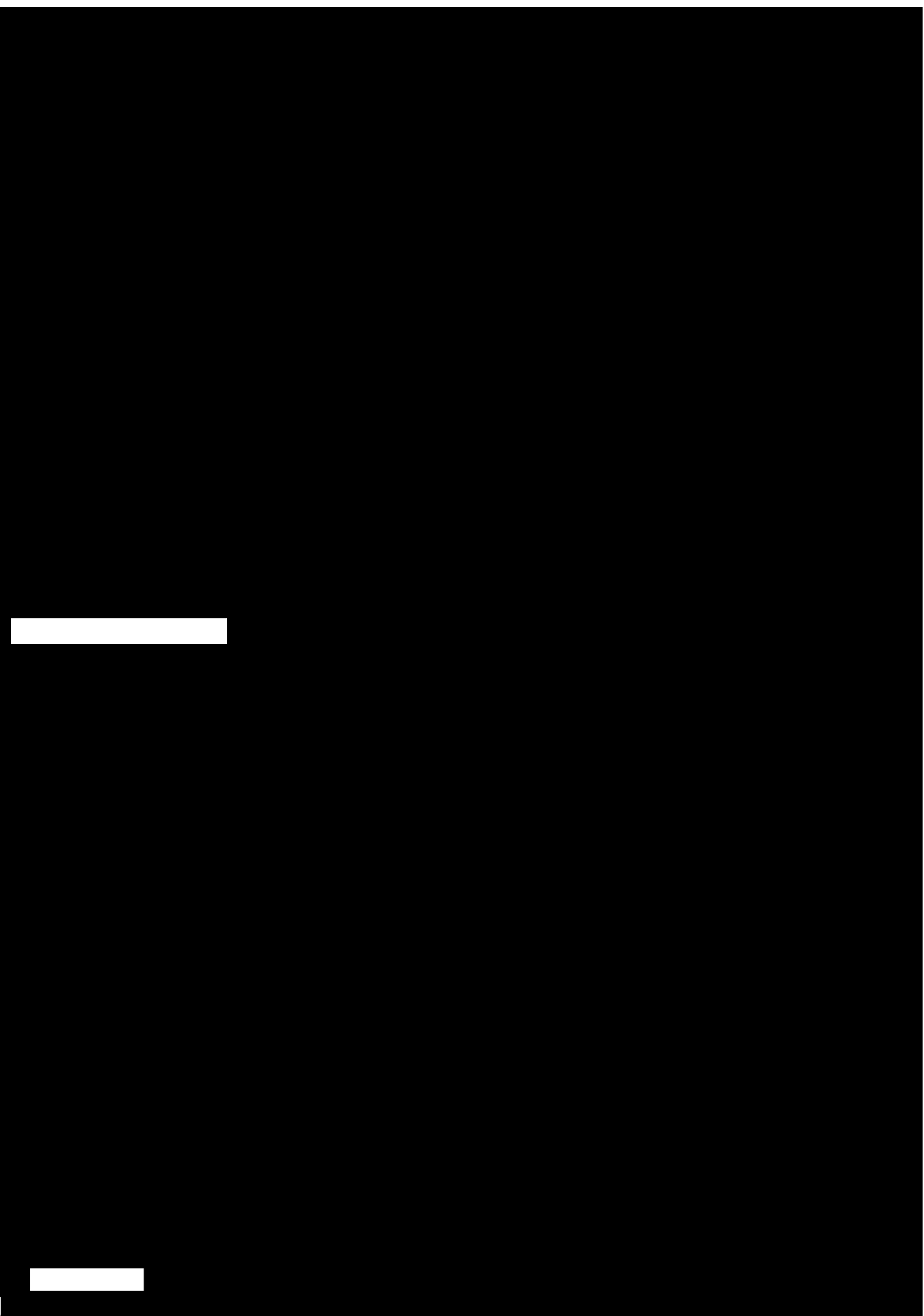
**1**

	<b>2024.9.30</b>	<b>2023.12.31</b>	<b>2022.12.31</b>	<b>2021.12.31</b>
	279,029.99	278,847.42	299,355.42	352,548.57
	235,688.75	222,467.88	174,029.46	154,335.09
	514,718.74	501,315.30	473,384.87	506,883.67
	138,043.86	126,447.29	116,954.10	146,011.39
	2,361.01	1,299.11	1,584.14	2,000.21
	140,404.86	127,746.41	118,538.24	148,011.60
	374,008.22	373,258.59	354,522.92	358,622.19
	374,313.87	373,568.89	354,846.63	358,872.06

**2**

	<b>2024 1-9</b>	<b>2023</b>	<b>2022</b>	<b>2021</b>
	255,149.15	366,082.37	311,864.09	370,195.65
	12,531.67	29,618.76	221.16	19,070.63

	12,518.41	28,836.01	39.08
		23,784.58	



	0.67	1.98	2.06	1.52
	<b>1,347.39</b>	<b>1,921.10</b>	<b>1,483.09</b>	<b>3,939.53</b>

5

	2024.9.30/ 2024 1-9	2023.12.31/ 2023	2022.12.31/ 2022	2021.12.31/ 2021
	2.02	2.21	2.56	2.41
	1.62	1.85	1.97	2.07
	27.28%	25.48%	25.04%	29.20%
	4.69	5.31	4.59	5.32
	6.02	5.56	4.83	7.84
	25,245.16	47,101.29	16,765.11	35,255.60
	18.72	25.32	8.23	18.02
	0.54	1.21	-0.72	0.51
	0.12	0.18	-0.31	0.15

$$\begin{aligned}
 & \frac{1}{/} = \frac{1}{-} / \frac{3}{+} \frac{2}{/} \frac{4}{+} \\
 & = \frac{1}{/} / \frac{3}{+} \frac{2}{/} \frac{4}{+} \\
 & = \frac{1}{/} + \frac{3}{+} \frac{2}{/} \frac{4}{+} \\
 & + \frac{1}{/} + \frac{3}{+} \frac{2}{/} \frac{4}{+} \\
 & / \frac{1}{/} + \frac{3}{+} \frac{2}{/} \frac{4}{+} \\
 & \qquad \qquad \qquad \frac{6}{/} \frac{5}{+} \\
 & \qquad \qquad \qquad \frac{7}{/} \frac{8}{+} \\
 & \qquad \qquad \qquad \frac{9}{/}
 \end{aligned}$$

2 2024 1-9

1

2023 3 6

2023 7 13

2023 8 27

2023 12 22

2

1

2

2021	2022	2023	2024	9	2021	2022	2023
50,530.82	68,481.69	44,711.04	55,543.96				
	14.33%	22.88%	16.03%	19.91%	2021	2022	2023
2024	1-9				9,997.09	/	10,417.51
/	10,112.62	/	9,669.23	/			

3

1

2021	2022	2023	2024	1-9	370,195.65
311,864.09	366,082.37				16,523.93
847.58	23,677.99		2024	1-9	255,149.15
			10,643.35		5.97%
32.38%					

2

!J@ % 1,800,000,000 ce

2021      2022      2023      2024      1-9

86.09%   68.20%   69.70%   69.78%

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6

7

					2024	9	30	
	74.54	2011	9	1	102.39		2021	7
12	27.20%		51.68	2015	12	29		44.23%

4

1

		75,637.01		27,457.60
		48,179.41		
2024	9	30		
	3			

2

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8

35

2025  
3800mm

38.88

4

16.12%

9.93%

2023 1-9

10,635.55 /

10,000.00 /

9,770.91 /

167.27 /

11.14%~19.54%

2024 1-9

15.17%

2024 1-9

5

4,284.04

2021-2023

1.04%

24.44%

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65,375,231

30%

70%

18

$$80\% \times \frac{20}{20} = \frac{4.50}{A} \times \frac{20}{20}$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

	P1		P0		D
N					
2023	4	25	2022		2022
			2022	12	31
	10				494,685,819
				1.00	49,468,581.90
19					2023
					6
2024	5	7	2023		2023
			2023	12	31
	10				494,685,819
				2.00	98,937,163.80
17					2024
					5

$$4.20 /$$



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2021

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2024 2 28

2024 2 29

2024 5 20

2024 5 21

2023 3 23

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2023 3 24

2024 3 18

2024

2024 3 19

20

2024

		1		30	/			10	/
				10	/				
		9	5.1	/				10	3.4 /
				11		1	/		
				12		1.76			120 /
				13		2			80
		/						31	
		18		30	/			10	/
				10	/				

2024

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2035

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2024

1	8
2	3800mm
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80% 2022 2023

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(本页无正文，为《海通证券股份有限公司关于齐峰新材料股份有限公司向特定对象发行 A 股股票之上市保荐书》之签字盖章页)

项目协办人签名：    颜安      
颜安

保荐代表人签名：    刘昊         王娜     2024年12月6日  
刘昊 王娜

内核负责人签名：    张卫东      
张卫东 2024年12月6日

保荐业务负责人签名：    水会      
水会 2024年12月6日

保荐代表人签名：    王杰      
王杰 2024年12月6日

