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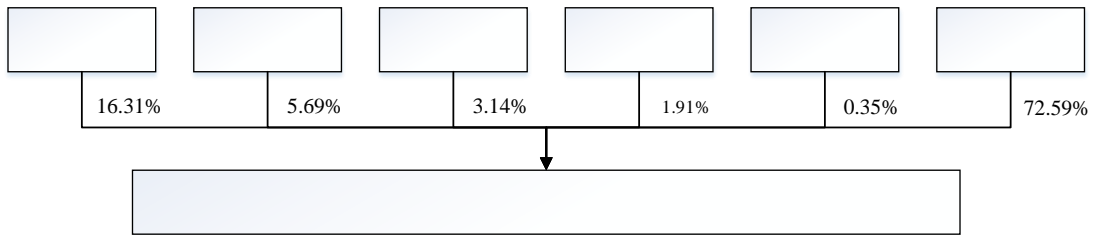
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2010

	Qifeng New Material Co., Ltd.
	49,468.5819
	2001 6 25
	22
	002521
	0533-7785585
	:
	,
	,

2023 6 30



2023 6 30

1			80,695,965	16.31%
2			28,145,855	5.69%
3			15,530,995	3.14%
4			9,472,899	1.91%
5			6,333,200	1.28%

6			5,100,000	1.03%
7			4,952,000	1.00%
8			3,241,670	0.66%
9			3,132,800	0.63%
10			3,043,230	0.62%

2010.6.30			46,249.04
2010	12		144,039.50
2013	5		3,255.40
2014	9		74,557.40
			221,852.30
			93,979.75
2023.6.30			354,633.26

1

1

	2023.6.30	2022.12.31	2021.12.31	2020.12.31
	291,844.03	299,355.42	352,548.57	334,626.30
	201,526.43	174,029.46	154,335.09	138,856.94
	493,370.46	473,384.87	506,883.67	473,483.25
	137,438.06	116,954.10	146,011.39	124,857.15
	1,299.13	1,584.14	2,000.21	1,430.09
	138,737.20	118,538.24	148,011.60	126,287.24
	354,372.20	354,522.92	358,622.19	347,045.12
	354,633.26	354,846.63	358,872.06	347,196.00

2

	2023 1-6	2022	2021	2020
	172,264.16	311,864.09	370,195.65	281,090.91

	6,202.08	221.16	19,070.63	18,882.77
	6,350.16	39.08	18,307.15	18,631.95
	4,853.48	921.43	16,622.92	16,203.99
	4,796.15	847.58	16,523.93	15,991.66
/	0.10	0.02	0.33	0.32
/	0.10	0.02	0.33	0.32

3

	2023 1-6	2022	2021	2020
	33,102.72	-35,674.37	25,426.89	46,887.11
	9,782.16	13,377.61	-10,814.43	-15,993.92
	-10,235.52	6,887.81	-7,120.69	-13,287.27
	32,759.16	-15,223.52	7,419.98	17,495.71

2

	2023.6.30/2023 1-6	2022.12.31/2022	2021.12.31/2021	2020.12.31/2020
	2.12	2.56	2.41	2.68
	1.77	1.97	2.07	2.41
	28.12%	25.04%	29.20%	26.67%
	4.66	4.59	5.32	3.73
	5.34	4.83	7.84	6.41
	15,037.41	16,765.11	35,255.60	34,291.09
	15.78	8.23	18.02	22.48
	0.67	-0.72	0.51	0.95
	0.66	-0.31	0.15	0.35

$$\begin{array}{ccccccc}
 & 1 & & 1 & & 2 & \\
 / & = & - & / & 3 & & 4 \\
 & = & / & & + & & /2 & 5 \\
 = & / & & + & & /2 & 6 & = \\
 + & + & + & & & 7 & & = \\
 / & & + & & & & & 8 \\
 & & & & & & & 9
 \end{array}$$

2 2023 1-6

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1.00

44, 444, 445

62, 403, 630

12. 61%

30%

$$\frac{20}{20} = 20$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

	P1		P0		D
N					
2023	4	25	2022		2022
			2022	12	31
					494,685,819
	10			1.00	49,468,581.90
					2023 6
19					
				4.50	/ 4.40
/			P1=P0-D=4.50	/ -0.10	/ =4.40 /

12

1

2

3

4

5

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1

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2023 6 2
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2023 3 6

2023 3 7

2023 7 13

2023 7 14

2023

2023 8 27

2023

2023 8 28

2023

2023 12 22

2023

2023 12 23

2023

2023 3 23

2023

2023 3 24

1

20

2019

2021

		1	30 /		10 /	
			10 /			
		9	5.1 /		10	3.4 /
				11	1 /	
			12	1.76		120 /
			13	2		80 /
					31	
		18		30 /		10 /
				10 /		

2019

2021

2023

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2023

4.50 /

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[2022]

0291245

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2022 375

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2023

2023 3 7

4.50 /

20 A

80% 2022

2023

4.50 /

4.40 /

5

36

6

2023

7

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2023 3 6

2023 12 22

1

2020	2021	2022	2023	9		
	72,418.02	66,672.49	69,101.98	80,642.25		
		21.64%	18.91%	23.08%	28.64%	
		2020	2021	2022	2023	9
				2,233.07	2,167.89	
3,927.83	3,445.44				2.79%	2.92%
5.03%	3.88%					

2

2020	2021	2022	2023	9
33,652.73	50,530.82	68,481.69	42,408.00	

		10.06%	14.33%	22.88%	15.06%	2020	2021	2022
2023	1-9					8,475.13	/	9,997.09
/	10,417.51	/	10,154.15	/				

1

2020	2021	2022	2023	1-9		281,090.91
370,195.65		311,864.09		271,349.84		
	15,991.66		16,523.93	847.58	15,741.00	
						2022

2

2020	2021	2022	2023	1-9	
		14.39%	10.87%	7.85%	13.46%

2023 1-9

3

2020	2021	2022	2023	1-9
------	------	------	------	-----

74.89% 86.09% 68.20% 68.47%
2023

73.80%

4

5

6

3

8

26 2025
3800mm

30.5

4

16.12%

10.81%

2023 1-9
10,000.00 /
9,546.44 /

10,635.55 /

114.36 /

11.14%~29.02%

17.60%

5

4,284.04

2020-2022

1.11%

28.38%

1

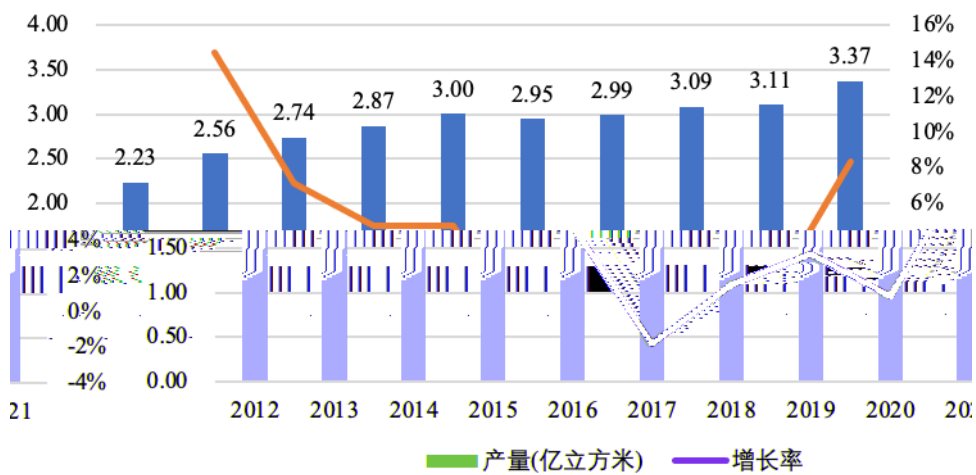
2

3

1

2

2012-2021年我国人造板产量及增速情况



2021 3.37

5%

2012 2.23

2022 2021

3.37

8.3%

PVC

60%

1

2

2020

62.7%

37.3%

3

2012 ~2017

49.40 97.20 14.50% 2018

100

2022

105.69 8.07%

2022 11

2023 7 10

16

2023 7 12 13

2023 7 24

2022

105.69

26.74

22.74

32.17

75%

2

1

2023

6 30

30

15

1

2

52.99

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			2-3		100-200
2000-2500		300-400			
			192	COD	295
				2008	5 9
2009	2	11			

4

2010 1

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[2018]22

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20

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2019

3

3.00

3.00

2

1

20

2

2015

34.00

34.00

3

1

20

2

2002

3

10.00

9.00

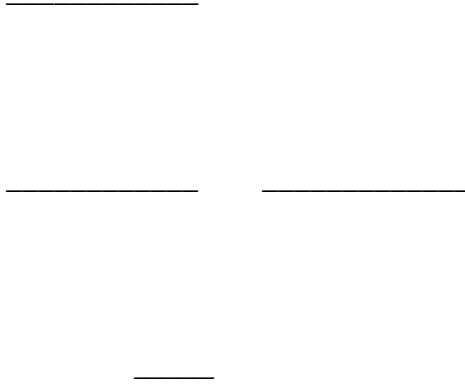
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[2018]22

[2018]22

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海通证券股份有限公司

关于齐峰新材料股份有限公司

向特定对象发行A股股票的保荐代表人专项授权书

根据《证券发行上市保荐业务管理办法》及《发行与承销》的相关规定，为配合贵司本次发行，王娜任齐峰新材料股份有限公司特定对象发行A股股票项目的保荐人。

王娜任齐峰新材料股份有限公司特定对象发行A股股票项目的主办人，项目经办人为颜安。

特此授权

王娜

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