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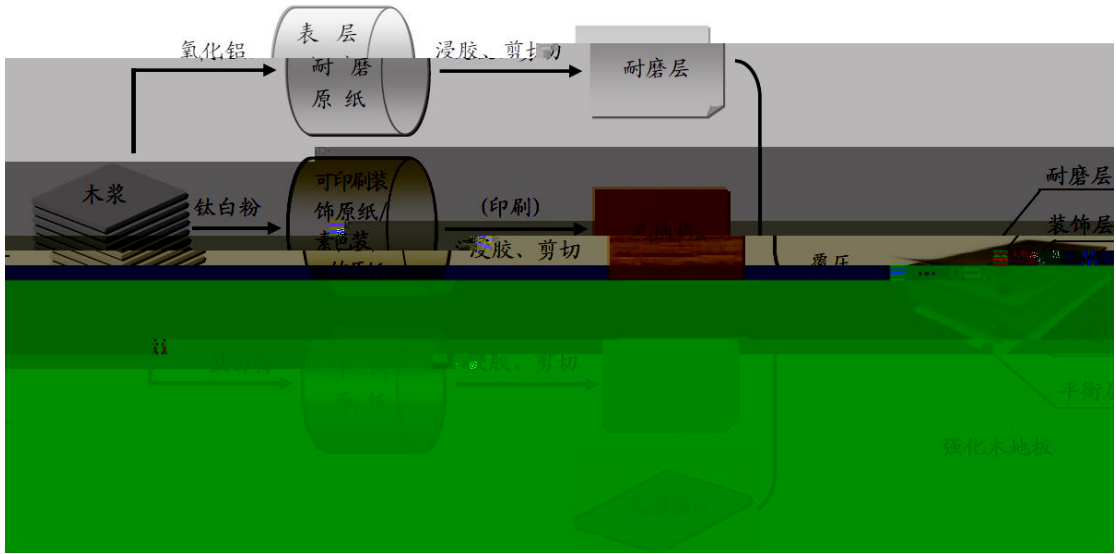
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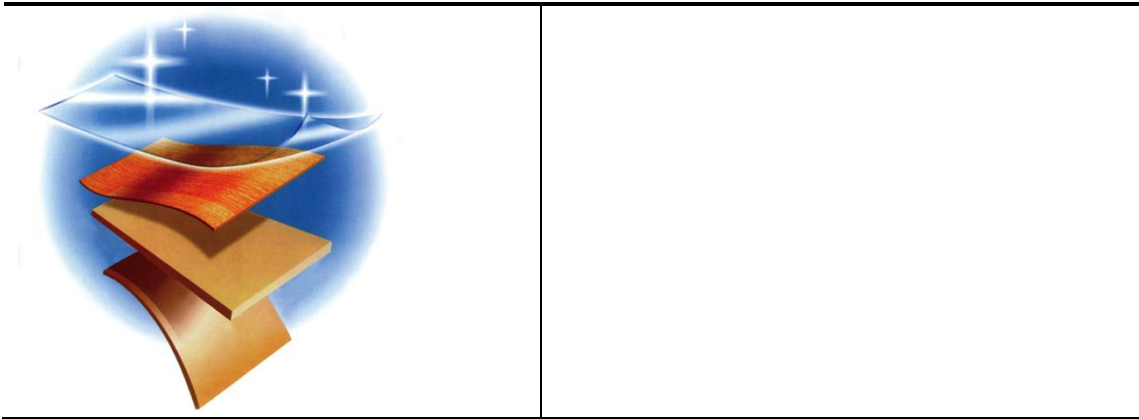
	Qifeng New Material Co., Ltd.
	49,468.5819
	2001 6 25
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	002521
	0533-7785585

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	2023.6.30	2022.12.31	2021.12.31	2020.12.31
	291,844.03	299,355.42	352,548.57	334,626.30
	201,526.43	174,029.46	154,335.09	138,856.94
	493,370.46	473,384.87	506,883.67	473,483.25
	137,438.06	116,954.10	146,011.39	124,857.15
	1,299.13	1,584.14	2,000.21	1,430.09
	138,737.20	118,538.24	148,011.60	126,287.24
	354,372.20	354,522.92	358,622.19	347,045.12
	354,633.26	354,846.63	358,872.06	347,196.00

2

	2023 1-6	2022	2021	2020
	172,264.16	311,864.09	370,195.65	281,090.91
	6,202.08	221.16	19,070.63	18,882.77
	6,350.16	39.08	18,307.15	18,631.95

	4,853.48	921.43	16,622.92	16,203.99
	4,796.15	847.58	16,523.93	15,991.66
/	0.10	0.02	0.33	0.32
/	0.10	0.02	0.33	0.32

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	<b>2023</b>	<b>1-6</b>	<b>2022</b>	<b>2021</b>	<b>2020</b>
	33,102.72		-35,674.37	25,426.89	46,887.11
	9,782.16		13,377.61	-10,814.43	-15,993.92
	-10,235.52		6,887.81	-7,120.69	-13,287.27
	32,759.16		-15,223.52	7,419.98	17,495.71

**4**

	<b>2023</b>	<b>1-6</b>	<b>2022</b>	<b>2021</b>	<b>2020</b>
		-0.61	-1,095.61	-269.09	-201.80
		258.18	653.54	814.69	1,171.18
		-	-	-	337.22

	2023.6.30/2023 1-6	2022.12.31/ 2022	2021.12.31/ 2021	2020.12.31/ 2020
	2.12	2.56	2.41	2.68
	1.77	1.97	2.07	2.41
	28.12%	25.04%	29.20%	26.67%
	4.66	4.59	5.32	3.73
	5.34	4.83	7.84	6.41
	15,037.41	16,765.11	35,255.60	34,291.09
	15.78	8.23	18.02	22.48
	0.67	-0.72	0.51	0.95
	0.66	-0.31	0.15	0.35

$$\begin{array}{ccccccc}
 & 1 & & 1 & & 2 & \\
 / & = & - & / & 3 & / & 4 \\
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 = & / & + & + & & /2 & 6 \\
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 / & & + & & & 8 & \\
 & & & & & 9 & 
 \end{array}$$

2 2023 1-6

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72,418.02	66,672.49	69,101.98
21.64%	18.91%	23.08%

		2,233.07	2,167.89
3,927.83			2.79% 2.92%
5.03%			

2

33,652.73	50,530.82	68,481.69
-----------	-----------	-----------

10.06% 14.33% 22.88%

8,475.13 / 9,997.09

/ 10,417.51 /

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281,090.91

370,195.65

311,864.09

15,991.66

16,523.93

847.58

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14.39% 10.87% 7.85%

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74.89% 86.09% 68.20%  
2023

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		2011	9	1		102.39	2021
7	12			51.68	2015	12	29

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11.14%~29.02%

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2020-2022

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$\text{ } \check{\text{r}} \text{ } ? \mu \text{ } \text{>, } \text{ } iH$

30%

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$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

	P1		P0		D
N					
2023 4 25		2022		2022	
		2022 12 31		494,685,819	
	10		1.00	49,468,581.90	
				2023 6	

19

4.50 / 4.40

/ P1=P0-D=4.50 / -0.10 / =4.40 /

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w Â = 9† p ° / b!W6x/ž @ 8,° †9†5 Aď

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(本页无正文,为《海通证券股份有限公司关于赤峰新材料股份有限公司定向发行对象发行 A 股股票之上市保荐书》之签字盖章页)

项目协办人签名:

颜安

颜安

2020

2020年1月1日

